

Policy:P66772339Issue Date:16-Nov-17Terms to Maturity:16 yrs 2 mthsAnnual Premium:\$5,999.95Type:LPMaturity Date:16-Nov-37Price Discount Rate:4.5%Next Due Date:16-Nov-21

Date Initial Sum

16-Sep-21 \$19,068

16-Oct-21 \$19,138

MV 104,249

Annual Bonus (AB)			AB		104,249	Annual												
2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036		2037	Returns (%)
19068																>	38,846	6.4
6000																>	12,134	6.4
	6000 -															>	11,612	6.2
		6000														<del>&gt;</del>	11,112	6.1
			6000													>	10,633	5.9
				6000												>	10,175	5.8
					6000											>	9,737	5.7

Funds put into savings plan

**Current Maturity Value:** 

## Remarks:

Total funds put into savings plan is 19068 + 6000 \* 6 = 55068 Maturity Date stated is the recommended day to terminate the policy (It is <u>not</u> the actual maturity date of the policy which is at a much later date)

\$104,249

Please refer below for more information



## Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.